



Succession and Wealth Planning

LOOKING TO PRESERVE YOUR WEALTH FOR THE NEXT GENERATION?

Whether you have existing estate planning in place or if you are only just considering the best way to provide for future generations of your family, we are able to help.

Working with your own advisors or via our network of global connections, we can help find the most appropriate solution for your estate. Once established we can help to put in place and administer the appropriate structure to ensure planning is effective and carried out correctly.

We understand the importance of family and of maximising the value of your assets. Our experienced and conscientious staff will work to ensure the next generation and beyond receive the benefits you intend for them.

Atla Fiduciaries Limited is regulated by the Financial Services Authority on the Isle of Man. Our company directors are all professional qualified accountants (ACCA & ACA), and our longstanding, experienced management and compliance teams ensure that all work is carried out with utmost care and attention to give you peace of mind.

Specific services include:

Trust Formation

We are able to create a trust structure to meet your requirements, or if there is an existing trust, we can facilitate the transfer and management on your behalf.

Access to International contacts

Through our International networks, IR Global and TAG Alliance, we have developed relationships with an array of trusted professional advisors enabling us to provide our clients with the highest quality advice and support around the world.

Banking and administration

We have built close relationships over the past 30 years with reputable banks to ensure our clients receive the best, possible service. We can also help with the maintenance of bank accounts and credit cards where required.

Accounting

We can administer day to day funding and expenditure control, forecasts, monthly financial analysis and management reports, as well as preparing financial statements & tax returns to meet the requirements of your chosen jurisdiction.

For further information, please contact us:

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